

II. Reduction of Statutory Reserve

1. Purpose of the Reduction of Statutory Reserve

DoCoMo is planning to transfer its treasury shares to the shareholders of each of the Regional Subsidiaries in lieu of newly issued shares upon the share exchange which is scheduled to be effective on November 1, 2002 (see III. below). In order to secure a source for the repurchase of its own such shares, DoCoMo will reduce its statutory reserve.

2. Outline of Reduction of Statutory Reserve (amount of reduction)

Pursuant to Paragraph 2 of Article 289 of the Commercial Code of Japan, DoCoMo will reduce its additional paid-in capital by total of ¥1,000,000 million, which is part of the amount that exceeds one-fourth of its stated capital, from the aggregated statutory reserve amounting to ¥1,296,484 million as of March 31, 2002, and will transfer such amount to other capital surplus, which is not part of the statutory reserve. As a result, the amount of DoCoMo's additional paid-in capital will be ¥292,385 million and the amount of its legal reserve will be ¥4,099 million.

3. Schedule for Reduction of Statutory Reserve

May 8, 2002	Board of Directors to approve the reduction of the statutory reserve
Late June, 2002	Shareholders Meeting to approve the reduction of the statutory reserve
Late July, 2002	Termination of the Creditor Objection Period
Late July, 2002	Effective date of the reduction of the statutory reserve